

NATIONAL HORTICULTURAL RESEARCH AND DEVELOPMENT FOUNDATION
NASIK-422 003

A BRIEF REPORT ON GARLIC PRODUCTION AND AVAILABILITY IN THE COUNTRY

Total area under garlic during the year 2013-14 is estimated around 6.84% less i.e. 2.31 lakhs ha compared to previous year's area of 2.47 lakhs ha. Total production of garlic estimated less by around 0.60% i.e. 12.52 lakhs MT compared to previous year's production of 12.59 lakhs MT.

Crop condition of garlic is at present good. Harvesting of early planted garlic crop expected from end of February 2015 onwards from Madhya Pradesh, Uttar Pradesh, Rajasthan states. Present modal prices of garlic are ranging in between Rs. 2500 to Rs. 6500 per quintal in different markets.

Present arrivals of garlic in different markets are from stored stock. Garlic stored stock was little less compared to previous year, due to less production particularly in Gujarat and Rajasthan during 2013-14. Garlic is mostly stored in Madhya Pradesh, Gujarat, Haryana, Punjab, Uttar Pradesh and Tamilnadu. Till January 2015 around 90% stock is arrived in different markets and rest will be available till end of February 2015. The comparative arrivals and prices of garlic during last 3 years for major producing and consuming markets are given in Table:-1

Table:-1

ARRIVALS AND AVERAGE PRICES OF GARLIC								
Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
BANGALORE								
JAN	25478	33543	34278	32137	3500	1500	4117	5264
FEB	45058	37146	43920		2400	1768	3226	
MARCH	61550	49351	55499		1593	2321	3117	
APRIL	52866	59355	65165		1533	2545	3776	
MAY	43392	38725	43986		1441	2954	3187	
JUNE	40435	37897	36682		1555	2528	3141	
JUL	38538	40939	34266		1552	2905	3792	
AUG	38244	35579	35032		1640	2995	4017	
SEPT	40499	46917	43925		1840	3078	4140	
OCT	39830	29975	36910		1839	3120	4583	
NOV	43848	29103	44271		1635	5095	4929	
DEC	40145	25974	35599		1519	5075	4963	
Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
MUMBAI								
JAN	14240	15800	16420	15080	4320	1052	3875	4000
FEB	19320	14645	17720		2715	1506	3407	
MARCH	25960	14368	21160		1756	2247	3659	
APRIL	25580	18760	21757		1618	3052	3948	
MAY	20440	18390	19760		1579	2758	4519	
JUNE	17180	16800	18120		1667	2589	4709	
JUL	12160	18360	13365		1468	2542	4246	
AUG	10880	10960	13324		1770	3127	4421	
SEPT	13960	12280	18360		1610	3356	4298	
OCT	17240	15420	13040		1286	4113	4061	
NOV	13760	17560	16720		1223	6219	3623	
DEC	15840	15640	17400		1183	5193	3698	
Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
KOLKATA								
JAN	10420	10120	9910	8432	3545	1209	4185	4708
FEB	8820	10480	10660		2964	1448	3041	
MARCH	10320	9560	9760		1820	2202	4047	
APRIL	10440	11409	5292		1797	3203	3703	
MAY	14720	10696	9380		1581	3424	3342	
JUNE	13968	9780	7900		1516	2999	3529	
JUL	12000	19420	6112		1329	3465	3713	
AUG	14320	9420	4320		1489	3002	5038	
SEPT	12800	7736	7628		1332	3207	4417	
OCT	9072	9126	4000		1200	3526	4221	
NOV	7530	5345	4480		1032	5328	3871	
DEC	11340	7700	7200		1064	6892	3251	

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Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
DELHI								
JAN	24958	40711	35557	30079	3135	896	3677	3954
FEB	49877	38609	46005		1843	1125	2741	
MARCH	67492	68358	74986		1492	1375	3982	
APRIL	49292	43754	38109		1332	1963	3489	
MAY	45580	29552	27008		1187	3528	3603	
JUNE	36094	28572	16896		1152	3539	3709	
JUL	33802	29223	24512		1412	3275	4398	
AUG	29871	22124	23960		1617	3068	4912	
SEPT	30366	33957	25844		1410	3330	5032	
OCT	33126	25614	27782		1642	2570	3293	
NOV	33795	24746	43237		1404	5489	2813	
DEC	38110	27152	32150		972	4817	2809	
Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
CHENNAI								
JAN	11835	15960	10470	6740	7916	1904	6452	8938
FEB	14170	15780	9210		6970	2757	5850	
MARCH	15980	11490	8340		4865	3823	7116	
APRIL	18330	13850	6710		3409	4704	8076	
MAY	27510	19210	8050		2604	5392	7236	
JUNE	17470	11580	7920		2507	5121	6115	
JUL	16600	12880	9240		2715	5481	6823	
AUG	12910	10295	7210		2560	4891	8182	
SEPT	13240	10215	8260		2721	4704	7854	
OCT	14380	10740	7310		2795	4634	9378	
NOV	17270	10600	6510		3060	5836	9105	
DEC	7730	9090	6790		2100	7786	9258	
Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
PUNE								
JAN	11728	18606	17080	17187	4361	1222	4173	4923
FEB	11676	14980	13035		2183	1516	3375	
MARCH	19165	15479	16869		1490	1579	2983	
APRIL	15985	22449	14089		1546	2465	2969	
MAY	18403	18529	14482		1360	2863	3476	
JUNE	20717	17227	16926		1549	2797	3786	
JUL	16721	17373	16361		1419	2746	4029	
AUG	18161	15756	27745		1563	2773	4367	
SEPT	15885	13535	24047		1395	3044	4665	
OCT	14652	10649	18747		1365	3124	4235	
NOV	11966	12123	21539		1336	5647	4293	
DEC	13302	17271	23057		1153	4770	3970	

ARRIVALS AND AVERAGE PRICES OF GARLIC								
Month / Year	ARRIVALS (q)				MODAL PRICE (Rs/q)			
	2012	2013	2014	2015	2012	2013	2014	2015
JAIPUR								
JAN	2323	2897	4187	2961	3167	757	3195	3169
FEB	3190	3785	3797		1823	622	2017	
MARCH	4747	2796	3724		1284	1223	2407	
APRIL	5281	4007	3111		1100	2144	2173	
MAY	5674	5110	5089		821	2138	2112	
JUNE	5386	3003	5046		1032	2184	2584	
JUL	5380	2959	4108		964	2220	3511	
AUG	4053	3322	2468		1063	2525	4258	
SEPT	3899	4254	3866		1027	2785	4106	
OCT	3454	4104	3655		822	2689	3787	
NOV	2806	2186	2121		833	5442	3233	
DEC	3210	4211	3438		790	3692	2500	